

UTIISIB "NordSpace", 305564463

(the legal form, the name, the code of the parent entity)

Švitrigailos g. 11A, LT44253

(address, register where data about the entity is collected and kept)

(legal status, if the parent entity is in liquidation, reorganization or is bankrupt)

CONSOLIDATED PROFIT AND LOSS ACCOUNT as at DECEMBER 31, 2024

2024

(reporting date)

2024.01.01-2024.12.31

(reporting period)

EUR

(Reporting currency, specify degree of

Article No.	Article	Notes No.	Reporting period	Previous reporting period
1.	Net turnover		1 472 560	608 480
2.	Cost of sales		(351 990)	(84 610)
3.	Fair value adjustments of the biological assets		-	-
4.	GROSS PROFIT (LOSS)		1 120 570	523 870
5.	Selling expenses		(175 078)	(12 723)
6.	General and administrative expenses		(2 303 917)	(1 357 870)
7.	Other operating results		172 194	(19 657)
8.	Income from investments to the shares of parent, subsidiaries and associated entities		-	-
9.	Income from other long-term investments and loans		5 164 228	4 202 409
10.	Other interest and similar income		(0)	215 630
11.	The impairment of the financial assets and short-term investments		(143 610)	(10 936)
12.	Interest and other similar expenses		(922 277)	(283 622)
13.	PROFIT (LOSS) BEFORE TAXATION		2 912 109	3 257 100
14.	Tax on profit		(638 531)	(549 845)
15.	PROFIT (LOSS) BEFORE MINORITY INTEREST		2 273 578	2 707 255
16.	MINORITY INTEREST		-	
17.	NET PROFIT (LOSS)		2 273 578	2 707 255

Fund manager

(title of the head of entity administration)

(signature)

Kęstutis Ivanauskas

(name, surname)

Company representative preparing consolidated statements

(title of the chief accountant (accountant) or
of other person responsible for accounting)

(signature)

Pijus Labanauskas

(name, surname)

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CONSOLIDATED BALANCE SHEET as at DECEMBER 31, 2024

2024

(reporting date)

2024.01.01-2024.12.31

(reporting period)

EUR

(Reporting currency, specify degree of accuracy)

Article No.	Article	Notes No.	Reporting period	Previous reporting period
	ASSETS			
A.	FIXED ASSETS		49 881 688	23 435 196
1.	INTANGIBLE ASSETS		207 018	128 605
1.1.	Assets arising from development		-	-
1.2.	Goodwill		-	-
1.3.	Software		166 018	-
1.4.	Concessions, patents, licences, trade marks and similar rights		-	-
1.5.	Other intangible assets		-	-
1.6.	Advance payments		41 000	128 605
2.	TANGIBLE ASSETS		49 409 633	23 305 891
2.1.	Land		-	7 790 687
2.2.	Buildings and structures		7 090 667	-
2.3.	Machinery and plant		-	-
2.4.	Vehicles		30 986	37 871
2.5.	Other equipment, fittings and tools		97 439	8 720
2.6.	Investment property		41 701 466	14 687 000
2.6.1.	Land		4 087 000	989 000
2.6.2.	Buildings		37 614 466	13 698 000
2.7.	Advance payments and tangible assets under construction (production)		489 075	781 613
3.	FINANCIAL ASSETS		265 037	700
3.1.	Shares in entities of the entities group		-	-
3.2.	Loans to entities of the entities group		-	-
3.3.	Amounts receivable from entities of the entities group		-	-
3.4.	Shares in associated entities		-	-
3.5.	Loans to associated entities		-	-
3.6.	Amounts receivable from the associated entities		-	-
3.7.	Long-term investments		-	-
3.8.	Amounts receivable after one year		-	-

3.9.	Other financial assets		265 037	700
4.	OTHER FIXED ASSETS		-	-
4.1.	Assets of the deferred tax on profit		-	-
4.2.	Biological assets		-	-
4.3.	Other assets		-	-
B.	CURRENT ASSETS		3 263 022	905 341
1.	STOCKS		103 273	241 677
1.1.	Raw materials, materials ir consumables		-	-
1.2.	Production and work in progress		-	-
1.3.	Finished goods		-	-
1.4.	Goods for resale		-	-
1.5.	Biological assets		-	-
1.6.	Fixed tangible assets held for sale		-	-
1.7.	Advance payments		103 273	241 677
2.	AMOUNTS RECEIVABLE WITHIN ONE YEAR		2 462 148	261 804
2.1.	Trade debtors		73 029	38 855
2.2.	Amounts owed by entities of the entities group		-	-
2.3.	Amounts owed by associates entities		-	-
2.4.	Other debtors		2 389 118	222 949
3.	SHORT-TERM INVESTMENTS		-	-
3.1.	Shares in entities of the entities group		-	-
3.2.	Other investments		-	-
4.	CASH AND CASH EQUIVALENTS		697 602	401 860
C.	PREPAYMENTS AND ACCRUED INCOME		311	2 114
	TOTAL ASSETS		53 145 021	24 342 651
	EQUITY AND LIABILITIES			
D.	EQUITY		19 767 256	12 658 296
1.	CAPITAL		10 209 210	7 670 541
1.1.	Authorised (subscribed) or primary capital		10 209 210	7 670 541
1.2.	Subscribed capital unpaid (-)		-	-
1.3.	Own shares (-)		-	-
2.	SHARE PREMIUM ACCOUNT		5 093 673	2 796 960
3.	REVALUATION RESERVE		-	-
4.	RESERVES		110 663	65 372
4.1.	Compulsory reserve		110 663	65 372
4.2.	Reserve for acquiring own shares		-	-
4.3.	Other reserves		-	-
5.	RETAINED PROFIT (LOSS)		4 353 710	2 125 423
5.1.	Profit (loss) for the reporting year		2 273 578	2 707 255
5.2.	Profit (loss) brought forward		2 080 132	(581 832)
6.	ADJUSTMENTS DUE TO EXCHANGE RATE CHANGE		-	-
7.	MINORITY INTEREST		-	-
E.	GRANTS, SUBSIDIES		-	-
F.	PROVISIONS		799 190	615 648
1.	Provisions for pensions and similar obligations		-	-
2.	Provisions for taxation		-	-
3.	Other provisions		799 190	615 648
G.	AMOUNTS PAYABLE AND OTHER LIABILITIES		32 275 181	11 054 525
1.	AMOUNTS PAYABLE AFTER ONE YEAR AND OTHER LONG-TERM LIABILITIES		23 146 064	9 143 065
1.1.	Debenture loans		2 684 571	1 435 129

1.2.	Amounts owed to credit institutions		20 452 547	7 707 936
1.3.	Payments received on account		-	-
1.4.	Trade creditors		-	-
1.5.	Amounts payable under the bills and checks		-	-
1.6.	Amounts payable to the entities of the entities group		0	0
1.7.	Amounts payable to the associated entities		-	-
1.8.	Other amounts payable and long-term liabilities		8 946	-
2.	AMOUNTS PAYABLE WITHIN ONE YEAR AND OTHER SHORT-TERM LIABILITIES		9 129 117	1 911 460
2.1.	Debenture loans		788 208	624 390
2.2.	Amounts owed to credit institutions		-	-
2.3.	Payments received on account		335 420	129 024
2.4.	Trade creditors		7 412 821	983 009
2.5.	Amounts payable under the bills and checks		-	-
2.6.	Amounts payable to the entities of the entities group		-	0
2.7.	Amounts payable to the associated entities		0	-
2.8.	Liabilities of tax on profit		10 580	3 224
2.9.	Liabilities related to employment relations		50 300	40 299
2.10.	Other amounts payable and short-term liabilities		531 788	131 514
H.	ACCRUALS AND DEFERRED INCOME		303 395	14 181
	TOTAL EQUITY AND LIABILITIES		53 145 021	24 342 651

Fund manager

(title of the head of entity administration)

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