

FINAL TERMS

FOR TRANCHE 1 of Atvirojo tipo informuotiesiems investuotojams skirta investicinė bendrovė NordSpace

Issue of up to EUR 6,000,000 Bonds due 2027

Terms used herein shall be deemed to be defined in the Information Document for the Bond Offering of Atvirojo tipo informuotiesiems investuotojams skirta investicinė bendrovė (in English: Open-ended investment company designated for informed investors) NordSpace in the amount of up to EUR 6,000,000 and Admission of the issued Bonds to trading on the First North Bond List dated 18 March 2025. This document constitutes the Final Terms of Tranche No. 1 of the Bonds described herein and must be read in conjunction with the Information Document in order to obtain all relevant information. Full information on the Offering of the Bonds is only available on the basis of the combination of these Final Terms and the Information Document and other Issue documents. In case of any discrepancy between the Information Document and these Final Terms, the Final Terms shall prevail.

The terms not defined herein shall have the meaning given to them in the Information Document.

The Final Terms and the Information Document have been published on the Issuer's website <https://nordspace.lt/>, as well as on www.nasdaqbaltic.com (after listing). Copies may also be obtained from the registered office of the Management Company at the address Polocko g. 40-9, LT-01205, Vilnius, Lithuania.

1.	Issuer:	Atvirojo tipo informuotiesiems investuotojams skirta investicinė bendrovė NordSpace
2.	Legal Entity Identifier ("LEI") of the Issuer:	894500TEPRZ5HAH2LY91
3.	ISIN:	LT0000133720
4.	Approval of the Tranche	The issue of the Bonds was authorised by the decision of the general shareholders meeting of the Issuer dated 14 March 2025. Issue of Tranche 1 was authorised by the decision of the Management Company, dated 18 March 2025.
5.	Tranche Number:	1
6.	Specified Currency:	Euro (EUR)
7.	Aggregate Nominal Amount of the Tranche:	Up to EUR 3,000,000
8.	Issue Price:	EUR 1,000
9.	Yield	12.00%

10.	Specified Denominations:	EUR 1,000
11.	(i) Issue Date of the Tranche:	4 April 2025
	(ii) First Issue Date:	4 April 2025
12.	Maturity Date:	31 March 2027
13.	Final Redemption Amount:	Subject to any early redemption, the Bonds will be redeemed on the Maturity Date at 100% per Nominal Amount
14.	Put/Call Options:	Issuer Call
		See Section 6.1 of the Information Document, item <i>Maturity (redemption) date and principal repayment</i> .
15.	Status of the Bonds:	Unsecured ordinary non-convertible bonds of the Company

PROVISIONS RELATING TO INTEREST PAYABLE

16.	Fixed Rate Note Provisions	
	(i) Interest Rate:	Interest rate of 12% per annum as set forth in Section 6.1 of the Information Document, item <i>Interest rate and dates of payment thereof</i> .
	(ii) Interest Period:	Each period beginning on the previous Interest Payment Date and ending on (but excluding) the Maturity Date or relevant Interest Payment Date. Interest accrues semi-annually.
	(iii) Interest Payment Date(s):	30 September 2025, 31 March 2026, 30 September 2026 and 31 March 2027, subject to Business Day Convention.
	(iv) Day Count Fraction:	30/360

GENERAL PROVISIONS APPLICABLE TO THE BONDS

17.	Form of Bonds:	The Bonds are issued in book-entry form. The Bonds are not convertible to the shares of the Issuer. The Bonds shall be valid from the date of their registration until the date of their redemption. No physical certificates will be issued to the Bondholders. Principal and interest accrued will be credited to the Bondholders' accounts through Nasdaq CSD.
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OFFERING OF BONDS

18.	Lead Manager:	Redgate Capital AS, reg. No. 11532616, address: Pärnu mnt 10, Kesklinna linnaosa, 10148 Tallinn, Harju maakond, Estonia.
19.	Managers:	N/A
20.	Subscription Period	20 March 2025 – 28 March 2025 15:30 (Vilnius time)
21.	Allocation Date	31 March 2025
22.	Settlement Date	4 April 2025
LISTING AND ADMISSION TO TRADING		
23.	Listing:	The Bonds are expected to be listed on the Nasdaq Vilnius First North Bond List within 6 months of the First Issue Date.
OTHER INFORMATION		
24.	Use of Proceeds:	The proceeds will be transferred to the Issuer and used to finance the Issuer's expansion of its business in Lithuania, Latvia and Poland.
25.	Information about the securities of the Issuer that are already admitted to trading:	N/A

Signed on behalf of the Issuer:

Management Company of Atvirojo tipo informuotiesiems investuotojams skirta investicinė bendrovė NordSpace on 18 March 2025

Kęstutis Ivanauskas, director of the Management Company